



(Constituted in the Republic of Singapore
pursuant to a trust deed dated 9 October 2002 (as amended))

ANNOUNCEMENT

ANNUAL GENERAL MEETING TO BE HELD ON 29 APRIL 2021

- Background:** Ascendas Funds Management (S) Limited, the manager of Ascendas Real Estate Investment Trust (“**Ascendas Reit**”, and the manager of Ascendas Reit, the “**Manager**”), refers to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”), together with the Joint Statement by Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation in relation to Guidance on the Conduct of General Meetings Amid Evolving COVID-19 Situation issued on 1 October 2020, which set out the alternative arrangements in respect of, *inter alia*, general meetings of real estate investment trusts.
- Date, time and conduct of AGM:** The Manager wishes to announce that pursuant to the Order, the AGM will be convened and held by way of electronic means, on Thursday, 29 April 2021 at 3.00 p.m. (Singapore Time).

The Manager’s Chairman, Dr Beh Swan Gin, and Chief Executive Officer, Mr William Tay Wee Leong, will conduct the proceedings of the AGM and address, prior to or at the AGM, substantial and relevant questions which holders of units in Ascendas Reit (“**Units**” and the holders of Units, the “**Unitholders**”) have submitted in advance.
- Notice of AGM and proxy form:** The Notice of AGM and proxy form have been sent to Unitholders solely by electronic means via publication on Ascendas Reit’s website at the URL <https://ir.ascendas-reit.com/agm.html>, and has also been made available on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>. Printed copies of these documents will not be sent to Unitholders.
- No personal attendance at AGM:** Due to the current COVID-19 situation in Singapore, **Unitholders will not be able to attend the AGM in person.**

5. **Alternative arrangements for participation at the AGM:** Unitholders and CPF and SRS investors may participate at the AGM by:

- (i) observing and/or listening to the AGM proceedings via live audio-visual webcast or live audio-only stream;
- (ii) submitting questions in advance of the AGM; and
- (iii) appointing the Chairman of the AGM as proxy to attend, speak and vote on their behalf at the AGM.

Alternative arrangements relating to attendance at the AGM via electronic means (including arrangements by which the meeting can be electronically accessed via live audio-visual webcast or live audio-only stream), submission of questions to the Chairman of the AGM in advance of the AGM, addressing of substantial and relevant questions prior to or at the AGM and voting by appointing the Chairman of the AGM as proxy at the AGM, are set out in the Notice of AGM.

6. **Key dates/deadlines:** The table below sets out the key dates/deadlines for Unitholders to note:

Key dates	Actions
7 April 2021 (Wednesday)	Unitholders and CPF and SRS investors may begin to pre-register at https://ir.ascendas-reit.com/agm.html for live audio-visual webcast/live audio-only stream of the AGM proceedings.
5.00 p.m. on 19 April 2021 (Monday)	Deadline for CPF or SRS investors who wish to appoint the Chairman of the AGM as proxy to approach their respective CPF Agent Banks or SRS Operators to submit their votes.
3.00 p.m. on 26 April 2021 (Monday)	Deadline for Unitholders and CPF and SRS investors to: <ul style="list-style-type: none"> • pre-register for live audio-visual webcast/live audio-only stream of the AGM proceedings; and • submit questions in advance.
3.00 p.m. on 26 April 2021 (Monday)	Deadline for Unitholders to submit proxy forms (via post or email at areit-agm2021@boardroomlimited.com)
3.00 p.m. on 28 April 2021 (Wednesday)	Authenticated Unitholders and CPF and SRS investors will receive an email which will contain user ID and password details, as well as instructions on how to access the live audio-visual webcast and a toll-free telephone number to access the live audio-only stream of the AGM proceedings (the “ Confirmation Email ”). Unitholders and CPF and SRS investors who do not receive the Confirmation Email by 3.00 p.m. on 28 April 2021 , but have registered by the 26 April 2021 deadline should contact Ascendas Reit’s Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at areit-agm2021@boardroomlimited.com , or alternatively, at (65) 6536 5355 (during office hours).

Key dates	Actions
3.00 p.m. on 29 April 2021 (Thursday)	<ul style="list-style-type: none"> • Click on the link in the Confirmation Email and enter the user ID and password to access the live audio-visual webcast of the AGM proceedings; or • Call the toll-free telephone number in the Confirmation Email to access the live audio-only stream of the AGM proceedings.

7. **Annual Report 2020 and Appendix:** The Annual Report 2020 and the Appendix dated 7 April 2021 (in relation to the proposed renewal of the unit buy-back mandate) have been published on Ascendas Reit's website, and may be accessed as follows:
- (i) the Annual Report 2020 may be accessed at the URL <https://ir.ascendas-reit.com/ar.html> by clicking on the "Download PDF" hyperlink under "Annual Report FY2020"; and
 - (ii) the Appendix dated 7 April 2021 may be accessed at the URL <https://ir.ascendasreit.com/agm.html> by clicking on the link for "Appendix" under 2021 AGM documents.
8. **Further information:** For more information, Unitholders can refer to Ascendas Reit's website at the URL <https://ir.ascendas-reit.com/agm.html>, or email to a-reit@capitaland.com.
9. **Important reminder:** Due to the constantly evolving COVID-19 situation in Singapore, we may be required to change our arrangements for the AGM at short notice. Unitholders should check Ascendas Reit's website at the URL <https://ir.ascendas-reit.com/agm.html> for the latest updates on the status of the AGM.

The Manager would like to thank all Unitholders for their patience and co-operation in enabling us to hold our AGM amidst the current COVID-19 situation.

BY ORDER OF THE BOARD
ASCENDAS FUNDS MANAGEMENT (S) LIMITED
(Company Registration No. 200201987K)
As manager of Ascendas Real Estate Investment Trust

Mary Judith de Souza
Company Secretary
7 April 2021

Important Notice

The past performance of Ascendas Real Estate Investment Trust ("**Ascendas Reit**") is not indicative of future performance. The listing of the units in Ascendas Reit ("**Units**") on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") does not guarantee a liquid market for the Units. The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, Ascendas Funds Management (S) Limited, as manager of Ascendas Reit (the "**Manager**") or any of its affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Manager redeem or purchase their Units while the Units are listed on the SGX-ST. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units.