

DEBT - LISTING CONFIRMATION::S\$300,000,000 FIXED RATE SUBORDINATED GREEN PERPETUAL SECURITIES

Issuer & Securities

Issuer/ Manager

HSBC INSTITUTIONAL TRUST SERVICES (SINGAPORE) LIMITED (IN ITS CAPACITY AS TRUSTEE OF A-REIT)

Securities

ASCENDASREITS\$300M3%PERSEC - SGXF50149396 - SJDB

Announcement Details

Announcement Title

Debt - Listing Confirmation

Date & Time of Broadcast

17-Sep-2020 13:27:09

Status

New

Announcement Sub Title

S\$300,000,000 FIXED RATE SUBORDINATED GREEN PERPETUAL SECURITIES

Announcement Reference

SG200917OTHR7O64

Submitted By (Co./ Ind. Name)

Securities Market Control

Designation

SGX-ST

Effective Date and Time of the event

18/09/2020 09:00:00

Description (Please provide a detailed description of the event in the box below)

1. The Securities will be listed and quoted in the Bonds Market with effect from 9.00 a.m., Friday, 18 September 2020.

2. The short name of the Securities is AscendasR 3%Per Sec S and the ISIN Code is SGXF50149396.

The letter 'S' denotes that trading of the Securities is restricted to the persons specified in Sections 274 and 275 of the Securities and Futures Act (the 'SFA').

3. The Securities will be quoted and traded in Singapore Dollar (S\$). The Securities will be in denominations of S\$250,000 and integral multiples of S\$250,000. The Securities will be traded in a minimum board lot size of S\$250,000.

4. The issue date of the Securities is 17 September 2020.

5. The name and address of the Principal Paying Agent is as follows: -

The Bank of New York Mellon, Singapore Branch
One Temasek Avenue
#02-01 Millenia Tower
Singapore 039192

6. The Lead Managers/ Bookrunners of the Securities is Oversea-Chinese Banking Corporation Limited.

7. Please refer to the Issuer's offering documents for complete details before trading.

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